

Help to Buy South



Getting a financial assessment at the Help to Buy Show

At the Help to Buy shows you can get a **free** financial assessment from one of the financial advisors. This will help you work out what you could raise in a mortgage and what home you could potentially purchase through the Help to Buy Equity Loan and Shared Ownership schemes.

To speed the process up on the day you can prepare for your assessment in advance by printing out and completing this form. Bring it along with you to the show as this will help the advisor you see on the day complete an accurate assessment. If you are completing a joint application with a partner you'll need to know their information too.

The financial advisors at the show will be able to offer you a maximum of a 20 minute appointment and give you headline affordability and mortgage information. After the show you are more than welcome to arrange a free no-obligation, full assessment with the advisor at a time convenient to you.

	Applicant 1	Applicant 2
Are you registered with Help to Buy South?	Yes/No	Yes/No
Name		
Address		
Date of birth		
Telephone number		
Email address		
Do you have any dependants? If so, how many?		
What is your current housing situation eg renting, living with family?		



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First time buyer or home mover (existing owner)?		
Do you own any other property?		
Annual income		
Employed/Self-Employed		
Permanent/contract/zero hours		
Net monthly income (take home pay)		
If renting, how much do you pay per month?		
Monthly expenditure / outgoings (total)		
Do you have any adverse credit?		
Are you in receipt of any benefits? <i>Provide details and amounts, if possible</i>		
What is your deposit amount?		
Is anyone 'gifting' you any money for this purchase?		
Have you got savings put aside for incidental costs? <i>Stamp duty, moving costs, solicitors fees, advisor fees etc.</i>		

If you have a property in mind, where is it located?		
What is the property price?		
What percentage share are you looking to buy?		

Is there any other information that you feel may be useful to the advisors?
